



September 30, 2025

To whom it may concern:

CareNet Inc.

Representative: Katsuhiko Fujii, President

(Code number: 2150; TSE Prime)

Contact: Hiromi Sato,

General Manager, Corporate Division

(Phone: +81-3-5214-5800)

Notice Concerning Results of Tender Offer for Company Shares by Curie 1, K.K. and Changes to Parent Company and the Major Shareholder That is the Largest Shareholder

CareNet Inc. (the “Company”) hereby announces as follows that the tender offer (“Tender Offer”) by Curie 1, K.K. (“Tender Offeror”) for the common shares of the Company (“Company Shares”), which commenced on August 14, 2025, has completed, as of September 29, 2025. The Company also gives notice as follows that as a result of the Tender Offer, it is expected that on October 7, 2025 (the commencement date of settlement of the Tender Offer), changes will occur to the Company’s parent company and the major shareholder that is the largest shareholder.

1. Results of the Tender Offer

The Company has today received a report from the Tender Offeror on the results of the Tender Offer as stated in the “Notice regarding Results of Tender Offer for the common shares of the CareNet Inc. (Code number: 2150)” (separately attached). Since the total number of shares of the Company Shares tendered in the Tender Offer exceeded the minimum number of shares to be purchased, the Tender Offer was successfully completed.

2. Changes in the Parent Company and the Largest Shareholder as a Major Shareholder

(1) Expected Date of Change

October 7, 2025 (the commencement date of the settlement of the Tender Offer)

(2) Background of Change

The Company has today received a report from the Tender Offeror that the Tender Offer was successfully completed, since the total of 31,274,751 shares of the Company Shares have been tendered, which exceeded the minimum number of tendered shares to be purchased (27,177,800 shares). Accordingly, the Tender Offeror will acquire all of such tendered shares of the Company Shares.

As a result, once the Tender Offer is settled, the percentage of the number of the voting rights to be owned by the Tender Offeror to the number of the voting rights owned by all shareholders in the Company will exceed

50% as of October 7, 2025 (the commencement date of the settlement of the Tender Offer), and the Tender Offeror will be a new parent company of and the major shareholder that is the largest shareholder in the Company. Accordingly, Curie 2 K.K., the parent company of the Tender Offeror, will indirectly own the Company Shares through the Tender Offeror, and will, therefore, become a new parent company of the Company as of the same date.

Consequently, when the Tender Offer is settled, on October 7, 2025 (the commencement date of settlement of the Tender Offer), MIJ Healthcare No. 1 Investment Limited Partnership (“MIJ healthcare”) will no longer qualify as the major shareholder that is largest shareholder of the Company.

(3) Summary of Changing Shareholders etc.

(a) Summary of Shareholder to Become the New Parent Company and the Major Shareholder that is the Largest Shareholder

(1)	Name	Curie 1, K.K.
(2)	Adress	Azabudai Hills Mori JP Tower 17th floor, 1-3-1 Azabudai, Minato-ku, Tokyo
(3)	Name and title of representative	Ezekiel Daniel Arlin, Representative Director
(4)	Description of business	Commerce and all businesses related to it .
(5)	Capital (as of September 30, 2025)	25,000 yen
(6)	Date of incorporation	July 18, 2025
(7)	Principle shareholder and shareholding ratio	Curie 2 K.K. 100%
(8)	Relationship between the Company and the shareholder	
	Capital relationship	Not applicable.
	Personnel relationship	Not applicable.
	Transactional relationship	Not applicable.
	Status as a related party	Not applicable.

(b) Summary of Shareholder to Become New Parent Company

(1)	Name	Curie 2 K.K.
(2)	Adress	Azabudai Hills Mori JP Tower 17th floor, 1-3-1 Azabudai, Minato-ku, Tokyo
(3)	Name and title of representative	Ezekiel Daniel Arlin, Representative Director
(4)	Description of business	Commerce and all businesses related to it .
(5)	Capital (as of September 30, 2025)	25,000 yen

(6)	Date of incorporation	July 18, 2025
(7)	Principle shareholder and shareholding ratio	Curie Group Limited 100%
(8)	Relationship between the Company and the shareholder	
	Capital relationship	Not applicable.
	Personnel relationship	Not applicable.
	Transactional relationship	Not applicable.
	Status as a related party	Not applicable.

(c) Summary of a Shareholder That Will no Longer Qualify as the Major Shareholder that is the Largest Shareholder

(1)	Name	MIJ Healthcare No. 1 Investment Limited Partnership	
(2)	Address	1-11-28, Akasaka, Minato-ku, Tokyo	
(3)	Basis of establishment, etc.	Limited Partnership Act for Investment	
(4)	Overview of operating partners	Name	Medical Incubator Japan K.K.
		Address	1-11-28, Akasaka, Minato-ku, Tokyo
		Job title and name of representatives	Mitsuhiro Hata, Representative Director
		Description of business	Investment and management of securities, investment and financing in and cultivation of venture companies, and management consulting.
		Capital	75,000,000 yen
(5)	Relationship with the Company		
	Status of investment between the Company and the shareholder	As of June 30, 2025, MIJ Healthcare owns 6,736,000 shares of the Company shares (voting rights 15.93%). However, MIJ Healthcare has tendered all of its shares in the Tender Offer.	
	Relationship between the Company and operating partners of the shareholder	Not applicable.	

(4) Numbers of Voting Rights, Ownership Ratios of Voting Rights, and Numbers of Shares Owned by the Relevant Shareholders Before and After Changes

(a) Curie 1, K.K. (the Tender Offeror)

	Attribute	Number of voting rights (ownership ratio of voting rights; number of owned shares)(Note)			Large shareholder ranking
		Directly owned	Owned in combination	Total	
Before change	—	—	—	—	—

After change	Parent company and the major shareholder that is the largest shareholder	312,747 voting rights (74.84 %)	—	312,747 voting rights (74.84 %)	First
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(Note) “Ownership ratio of voting rights” means the ratio (rounded off to the second decimal place; hereinafter the same in the calculation of ownership ratio) with respect to 41,788,258 shares, which is the Company’s total outstanding shares (46,872,000 shares) as of August 31, 2025 as stated in the share buyback report submitted by the Company on September 3, 2025, *less* the Company’s treasury shares (5,083,742 shares) (provided, however, that this number of treasury shares does not include 376,300 Target Company Shares owned by Mizuho Trust & Banking Co., Ltd., as trustee, as trust property under the “BBT Agreement” and the “J-ESOP Agreement” of the Target Company).

(b) Curie 2 K.K.

	Attribute	Number of voting rights (ownership ratio of voting rights; number of owned shares)			Large shareholder ranking
		Directly owned	Owned in combination	Total	
Before change	—	—	—	—	—
After change	Parent company (indirect holding of Company Shares)	312,747 voting rights (74.84 %)	—	312,747 voting rights (74.84 %)	First

(c) MIJ Healthcare

	Attribute	Number of voting rights (ownership ratio of voting rights; number of owned shares)			Large shareholder ranking
		Directly owned	Owned in combination	Total	
Before change	Major shareholder that is largest shareholder	67,360 voting rights (16.12%)	—	67,360 voting rights (16.12%)	First
After change	—	—	—	—	—

(5) Changes to Unlisted Parent Company etc. Subject to Disclosure

As a result of the Tender Offer, Tender Offeror and Curie 2 K.K. have become the Company’s unlisted parent company and falls under the category of an unlisted parent company etc., and for this reason Tender Offeror will be subject to disclosure as the Company’s unlisted parent company etc. as it is in a position to exert influence by directly owning the Company Shares and is considered to have the most influence on the Company’s decision making and business activities.

(6) Future Outlook

Since Tender Offeror was unable to acquire all Company Shares through the Tender Offer, as stated in “(5) Post-Tender Offer Reorganization Policy (Matters Concerning so-called Two-Step Acquisition)” in “3. Details of the Opinion Regarding the Tender Offer, and the Basis and Reasons Therefor” in the “Notice Regarding Expression of Opinion in Support of, and Recommendation to Tender Shares in, the Tender Offer for Company Shares by Curie 1, K.K.” (including “(Amendment) Notice Regarding Partial Amendment of “Notice Regarding Expression of Opinion in Support of, and Recommendation to Tender Shares in, the Tender Offer for Company Shares by Curie 1, K.K.”” published on September 1, 2025 and “(Amendment) Notice Regarding Partial Amendment of “Notice Regarding Expression of Opinion in Support of, and Recommendation to Tender Shares in, the Tender Offer for Company Shares by Curie 1, K.K.”” published on September 5, 2025) published by the Company on August 13, 2025, Tender Offeror plans to implement a series of procedures to make Tender Offeror the only shareholder of the Company. Company Shares are listed on the Prime Market of the Tokyo Stock Exchange, Inc. (“TSE”) as of today, but if such procedures are implemented, Company Shares will be delisted in accordance with the TSE’s delisting standards following prescribed procedures. Once Company Shares are delisted, Company Shares cannot be traded on the TSE Prime Market. The specific procedures and timing of implementation thereof going forward will be announced promptly after decisions are made through consultations with Tender Offeror.

Attached Document:

Notice Regarding Results of the Tender Offer for Shares of CareNet, Inc. (Code number: 2150)

September 30, 2025

To whom it may concern:

Company	Curie 1, K.K.	
Representative	Representative Director	Ezekiel Daniel Arlin

Notice Regarding Results of the Tender Offer for Shares of CareNet, Inc. (Code number: 2150)

Curie 1, K.K. (the “Tender Offeror”) hereby announces that on August 13, 2025, it decided to acquire the common shares of CareNet, Inc. (Code number: 2150, listed on the Prime Market of Tokyo Stock Exchange, Inc. (the “Tokyo Stock Exchange”); the “Target Company,” and the shares to be acquired, the “Target Company Shares”) through a tender offer (the “Tender Offer”) under the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended, the “Act”) as set forth below and implemented the Tender Offer from August 14, 2025. Since the Tender Offer was completed as of September 29, 2025, the results are hereby announced as follows.

1. Outline of the Tender Offer

(1) Name and Address of the Tender Offeror

Curie 1, K.K.
Azabudai Hills Mori JP Tower 17F, 3-1 Azabudai 1-chome, Minato-ku, Tokyo

(2) Name of the Target Company

CareNet, Inc.

(3) Class of Share Certificates Subject to the Tender Offer

Common shares

(4) Number of Shares Certificates to be Purchased

Class of Share Certificates	Number of shares to be purchased	Minimum number of shares to be purchased	Maximum number of shares to be purchased
Common shares	41,913,468 shares	27,177,800 shares	— shares
Total	41,913,468 shares	27,177,800 shares	— shares

Note 1: If the total number of the share certificates, etc. tendered in response to the Tender Offer (the “Tendered Share Certificates”) is less than the minimum number of shares to be purchased (27,177,800 shares), the Tender Offeror will not purchase any of the Tendered Share Certificates. If the total number of Tendered Share Certificates is equal to or greater than the minimum number of shares to be purchased (27,177,800 shares), the Tender

Offeror will purchase all of the Tendered Share Certificates.

Note 2: The Tender Offer does not intend to acquire the treasury shares held by the Target Company through the Tender Offer.

Note 3: Since no maximum number of shares to be purchased has been set for the Tender Offer, the number of shares to be purchased is stated as 41,913,468 shares, which is the maximum number of Target Company Shares that the Tender Offeror will purchase in the Tender Offer. That is the number of shares (41,913,468 shares) that is obtained by deducting from the total number of issued shares of the Target Company as of July 31, 2025 (46,872,000 shares) as stated in the report on the status of share repurchases submitted by the Target Company on August 8, 2025, the number of treasury shares owned by the Target Company as of that date (4,958,532 shares) (provided, however, that this number of treasury shares does not include 376,300 Target Company Shares owned by Mizuho Trust & Banking Co., Ltd., as trustee, as trust property under the “BBT Agreement” and the “J-ESOP Agreement” of the Target Company).

Note 4: Shares less than one unit are also subject to the Tender Offer. Further, if any shareholder exercises its right to request a sale of shares less than one unit under the Companies Act (Act No. 86 of 2005, as amended), the Target Company might purchase those shares during the purchase period in the Tender Offer (the “Tender Offer Period”) in accordance with applicable legal procedures.

(5) Period of the Tender Offer

A. Tender Offer Period as Stated in the Initial Notification

From August 14, 2025 (Thursday) to September 29, 2025 (Monday) (31 Business Days)

B. Possibility of Extension upon Request by the Target Company

Not applicable.

(6) Tender Offer Price

JPY 1,130 per share of common stock

2. Result of the Tender Offer

(1) Success or Failure of the Tender Offer

The Tender Offer contained a condition that if the total number of the Tendered Share Certificates is less than the minimum number of shares to be purchased (27,177,800 shares), none of the Tendered Share Certificates would be purchased. However, since the total number of Tendered Share Certificates (31,274,751 shares) was equal to or greater than the minimum number of shares to be purchased (27,177,800 shares), all of the Tendered Share Certificates will be purchased as stated in the Public Notice of Commencement of the Tender Offer and the Tender Offer Statement pertaining to the Tender Offer (including matters corrected by the amendment to the Tender Offer Statement that was subsequently submitted).

(2) Date of Public Notice of the Tender Offer Results and Name of Newspaper in Which the Notice Was Published

The results of the Tender Offer were announced to news organizations on September 30, 2025

pursuant to Article 27-13, paragraph (1) of the Act and in accordance with the methods prescribed in Article 9-4 of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Office Order on Disclosure Required for Tender Offer for Share Certificates by Persons Other Than Issuers (Ministry of Finance Order No. 38 of 1990, as amended).

(3) Number of Share Certificates Purchased in the Tender Offer

Class of Share Certificates	A. Number of Shares Tendered on a Fully Converted Basis	B. Number of Shares Purchased on a Fully Converted Basis
Shares certificates	31,274,751 shares	31,274,751 shares
Share option certificates	— shares	— shares
Corporate bond certificates with stock acquisition rights	— shares	— shares
Beneficiary securities of share certificates, etc. in trust ()	— shares	— shares
Depository receipts for share certificates, etc. ()	— shares	— shares
Total	31,274,751 shares	31,274,751 shares
(Total Number of Potential Share Certificates, Etc.)	—	(— shares)

(4) Shareholding Ratio After the Tender Offer

Number of voting rights represented by the Share Certificates held by the Tender Offeror prior to the Tender Offer	— voting rights	(Ownership ratio of Share Certificates prior to the Tender Offer: —%)
Number of voting rights represented by the Share Certificates held by special related parties prior to the Tender Offer	— voting rights	(Ownership ratio of Share Certificates prior to the Tender Offer: —%)

Number of voting rights represented by the Share Certificates held by the Tender Offeror after the Tender Offer	312,747 voting rights	(Ownership ratio of Share Certificates after the Tender Offer: 74.84 %)
Number of voting rights represented by the Share Certificates held by special related parties after the Tender Offer	— voting rights	(Ownership ratio of Share Certificates after the Tender Offer: —%)
Number of voting rights of all shareholders of the Target Company	422,642 voting rights	

Note 1: “Number of voting rights of all shareholders of the Target Company” refers to the total number of voting rights of all shareholders as of June 30, 2025 as stated in the Semi-Annual Report for the 31st Fiscal Year of the Target Company submitted on August 14, 2025 (based on 100 shares per unit). However, since shares less than one unit (excluding shares less than one unit owned by the Target Company) were also subject to the Tender Offer, the “Shareholding Ratio after the Tender Offer” has been calculated by using as the denominator the number of voting rights (417,882 voting rights) pertaining to the number of shares (41,788,258 shares), which is obtained by deducting from the total number of issued shares of the Target Company as of August 31, 2025 (46,872,000 shares) as stated in the report on the status of share repurchases submitted by the Target Company on September 3, 2025, the number of treasury shares owned by the Target Company as of that date (5,083,742 shares) (provided, however, that this number of treasury shares does not include 376,300 Target Company Shares owned by Mizuho Trust & Banking Co., Ltd., as trustee, as trust property under the “BBT Agreement” and the “J-ESOP Agreement” of the Target Company).

Note 2: The “Ownership ratio of Share Certificates after the Tender Offer” has been rounded to the second decimal place.

(5) Calculation if the Tender Offer is Conducted on a Pro-Rata Basis

Not applicable.

(6) Method of Settlement

A. Name and Location of the Head Office of the Financial Instruments Business Operator, Bank, etc. Responsible for Settlement of the Tender Offer

Mizuho Securities Co., Ltd. 1-5-1 Otemachi, Chiyoda-ku, Tokyo

Rakuten Securities, Inc. (Sub-Agent) 2-6-21 Minami-Aoyama, Minato-ku, Tokyo

B. Commencement Date of Settlement

October 7, 2025 (Tuesday)

C. Method of Settlement

(If shares are tendered through Mizuho Securities Co., Ltd.)

A notice of purchase under the Tender Offer will be sent by mail to the address of each shareholder that tendered its shares in the Tender Offer (the “Tendering Shareholders”) (in the case of any shareholder that is a resident of a foreign country, including a corporate shareholder (“Foreign Shareholder”), to the address of its standing proxy) without delay after the expiration of the Tender Offer Period. Purchases will be settled in cash. The sale proceeds for the purchased Share Certificates will be either remitted by the Tender Offer Agent to the location designated by the Tendering Shareholder (or the standing proxy in the case of a Foreign Shareholder) or paid into the account of the Tendering Shareholder that submitted the application to the Tender Offer Agent without delay on or after the commencement date of the settlement, as instructed by the Tendering Shareholder (or the standing proxy in the case of a Foreign Shareholder).

(If shares are tendered through Rakuten Securities, Inc.)

A notice of purchase, etc. through the Tender Offer will be delivered to the Tendering Shareholder by electronic means without delay after the end of the Tender Offer Period. Purchases will be settled in cash. The sale proceeds for the purchased Share Certificates will be paid by the Sub-Agent into comprehensive securities accounts opened with the Sub-Agent in the names of the Tendering Shareholders without delay on or after the commencement date of the settlement.

3. Policy After the Tender Offer and Future Outlook

There are no changes to the policies, etc. after the Tender Offer or to the future outlook from those stated in the Public Notice of Commencement of the Tender Offer and the Tender Offer Statement.

In addition, based on the results of the Tender Offer, the Tender Offeror intends to carry out a series of procedures to make itself the sole shareholder of the Target Company and to make the Target Company its wholly owned subsidiary. As of today, the Target Company Shares are listed on the Prime Market of the Tokyo Stock Exchange, but if those procedures are carried out, those shares will be delisted through the prescribed procedures in accordance with the delisting criteria of the Tokyo Stock Exchange. After the delisting, the Target Company Shares will no longer be tradable on the Prime Market of the Tokyo Stock Exchange. The Target Company intends to announce the subsequent procedures in consultation with the Tender Offeror promptly after they have been determined.

4. Place Where a Copy of the Tender Offer Report Is Made Available for Public Inspection

Curie 1, K.K.

(Azabudai Hills Mori JP Tower 17F, 3-1 Azabudai 1-chome, Minato-ku, Tokyo)

Tokyo Stock Exchange, Inc.

(2-1, Nihonbashi Kabuto-cho, Chuo-ku, Tokyo)

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[Restrictions on Solicitation] This press release is a public announcement to disclose the Tender Offer and has not been prepared for the purpose of soliciting the sale of shares. If you wish to tender your shares, please be sure to carefully read the Tender Offer Explanation Statement concerning the Tender Offer and make your decision at your own discretion. This press release does not constitute, or form a part of, an offer to sell or a solicitation of an offer to sell or a solicitation of an offer to purchase securities, and neither this press release (in whole or in part) nor its distribution will form the basis of, or be relied on in connection with, an agreement related to the Tender Offer.

[U.S. Regulations] The Tender Offer will be conducted in accordance with the procedures and information disclosure standards prescribed by Japanese law, which might differ from the procedures and information disclosure standards in the United States. Specifically, Section 13(e) or Section 14(d) of the U.S. Securities Exchange Act of 1934 (as amended, the “Securities Exchange Act of 1934”) and the rules promulgated in those Sections do not apply to the Tender Offer, and the Tender Offer does not conform to the procedures and standards prescribed therein. All financial information contained in or referred to in this press release and the documents referenced in this press release is based on Japanese accounting standards, is not based on U.S. accounting standards, and might not be equivalent to or comparable with financial information prepared in accordance with U.S. accounting standards. In addition, since the Tender Offeror is a corporation established outside the United States and its officers are not residents of the United States, it might be difficult to exercise rights or make claims under U.S. securities laws. In addition, it might not be possible to initiate legal proceedings in courts outside the United States against a non-U.S. corporation and its officers based on violations of U.S. securities laws. Furthermore, the jurisdiction of U.S. courts might not necessarily extend to a non-U.S. corporation or its subsidiaries and affiliates. All procedures relating to the Tender Offer are to be conducted in Japanese. Although all or some of the documents relating to the Tender Offer might be prepared in English, if there is any discrepancy between the English and Japanese versions, the Japanese version will prevail.

[Forward-Looking Statements] This press release contains “forward-looking statements” as defined in Section 27A of the U.S. Securities Act of 1933 (as amended) and Section 21E of the U.S. Securities Exchange Act of 1934. Actual results might differ materially from the projections or other forward-looking statements, whether expressed or implied, due to known or unknown risks, uncertainties, or other factors. None of the Tender Offeror or any of its affiliates make any commitment that the projections or other forward-looking statements, whether expressed or implied, will ultimately be accurate. The forward-looking statements in this press release are based on information available to the Tender Offeror as of the date of this press release. Except as required by laws or the rules of a financial instruments exchange, neither the Tender Offeror nor its affiliates assume any obligation to update or revise those statements to reflect future events or circumstances.

[Other Countries] The announcement, issuance, or distribution of this press release might be subject to legal restrictions in certain countries or regions. In those cases, please be aware of and comply with any such restrictions. The announcement, issue, or distribution of this press release does not constitute a solicitation of an offer to purchase or sell Share Certificates in connection with the Tender Offer and is to be deemed solely as the distribution of materials for informational purposes.